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ASX Announcement

18 May 2020

Silver Heritage Group Limited (Administrators Appointed) (the Company)
ACN 604 188 445
ASX Code: SVH

Appointment of Voluntary Administrators

We advise that on 18 May 2020 the directors of the Company resolved that the Company was insolvent or likely to become insolvent at some time in the future and that administrators should be appointed to the Company.

The board of the Company further resolved that Ryan Eagle and Amanda Coneyworth of KPMG be appointed as Voluntary Administrators of the Group pursuant to Section 436A of the *Corporations Act 2001 (Cth)*.

The Administrators now control the Company's operations and are assessing the Company's financial position.

Further updates in respect of the administration will be released to the market in due course.

Should you have any queries, please contact Astrid LeRoux of this office by email at aleroux1@kpmg.com.au.

Yours faithfully
Silver Heritage Group Limited

Ryan Eagle
Joint and Several Administrator