

ASX RELEASE

Results of Meeting

Friday, 29 September 2017: In accordance with Listing Rule 3.13.2 and Section 251AA(2) of the Corporations Act, Silver Heritage Group Limited (ASX:SHV) provides the following information with respect to the results of its Annual General Meeting held today.

RESOLUTION 1 – APPROVAL OF GRANT OF PERFORMANCE RIGHTS TO MIKE BOLSOVER

This resolution was passed as an ordinary resolution on a poll.

The poll results were:

For: 312,998,144

Against: 50,964,040

RESOLUTION 2- RATIFICATION OF PRIOR ISSUE OF OPTIONS TO OCP

This resolution was passed as an ordinary resolution on a poll.

The poll results were:

For: 340,920,201

Against: 33,292,138

For personal use only

RESOLUTION 3 – RATIFY PRIOR ISSUE OF SHARES TO SUB-UNDERWRITERS

This resolution was passed as an ordinary resolution on a poll.

The poll results were:

For: 176,292,616

Against: 33,292,138

For further information please contact:

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About Silver Heritage

Silver Heritage is an experienced regional gaming operator that operates and manages casinos in Nepal and Vietnam. Operating across Asia for more than 13 years, Silver Heritage brings best-in-class gaming operations to emerging gaming markets that are witnessing significant growth in gaming due to rising income levels and liberalisation of gaming regulations and rapid growth of outbound Chinese and Indian tourism.

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