

ASX RELEASE

Results of Meeting

Thursday, 25 May 2017: In accordance with Listing Rule 3.13.2 and Section 251AA(2) of the Corporations Act, Silver Heritage Group Limited (ASX:SHV) provides the following information with respect to the results of its Annual General Meeting held today.

RESOLUTION 1 - REMUNERATION REPORT

This resolution was passed as a resolution in accordance with section 250R(2) Corporations Act on a poll. Whilst the resolution was passed, more than 25% of the votes were cast against the resolution. As a result this constitutes a "First Strike" for the purposes of the Corporations Act.

The poll results were:

For: 65,739,500

Against: 27,480,356

RESOLUTION 2 – RE-ELECTION OF MR DAVID GREEN AS A DIRECTOR

This resolution was passed as an ordinary resolution on a poll.

The poll results were:

For: 78,547,506

Against: 36,885,319

RESOLUTION 3 - ELECTION OF MR MATTHEW HUNTER AS A DIRECTOR

This resolution was passed as an ordinary resolution on a poll.

The poll results were:

For: 115,285,943

Against: 146,882

RESOLUTION 4 - ELECTION OF MR RICHARD BARKER AS A DIRECTOR

This resolution was passed as an ordinary resolution on a poll.

The poll results were:

For: 78,538,898

Against: 36,885,319

For further information please contact:

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About Silver Heritage

Silver Heritage is an experienced regional gaming operator that operates and manages casinos in Nepal and Vietnam. Operating across Asia for more than 13 years, Silver Heritage brings best-in-class gaming operations to emerging gaming markets that are witnessing significant growth in gaming due to rising income levels and liberalisation of gaming regulations and rapid growth of outbound Chinese and Indian tourism.

- ENDS -

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